

## 2012 – 2013 Non-Custodial Parent Information Worksheet

- Use this worksheet if you prefer to prepare your financial data on paper before entering it in the online Need Access Application at [www.needaccess.org](http://www.needaccess.org). Do not mail or fax a paper worksheet to Access Group.
- If parents are separated or divorced, the main supporting parent (and stepparent, if applicable) should complete the **Parent Form**. The other parent (and stepparent, if applicable) should complete the **Non-Custodial Parent Form**.
- For guidance, be sure to refer to the **Parent Information Worksheet Instructions** that accompany this worksheet. For questions where these **Instructions** provide a list of possible answers, enter the applicable answer in this worksheet. For example, for question 32v, which asks the parents' Current Marital Status, fill in the applicable choice, such as Single, Married, Separated, Divorced, or Widowed. (Do not enter the number shown.)
- Please enter all dollar amounts in whole dollars only.

Student Name: \_\_\_\_\_

Student SSN: \_\_\_\_\_

### Parents/Stepparents/Guardian Information

		(61) Father/Stepfather/ Guardian	(62) Mother/Stepmother/ Guardian
61a, 62a.	Parent in This Parents' Household Yes, No):	_____	_____
61ad, 62ad	Parent...Deceased (Yes, No):	_____	_____
61ay, 62ay	Year Parent/Stepparent/Guardian Died:	_____	_____
61b, 62b	Relationship to Student:	_____	_____
61c, 62c	Name:	_____	_____
61cm, 62cm	Date of Birth:	_/_/____	_/_/____
61d, 62d	Street:	_____	_____
61e, 62e	City:	_____	_____
61f, 62f	State:	_____	_____
61g, 62g	Zip Code:	_____	_____
61h, 62h	Territory/Country:	_____	_____
c237df, c237dm	Parent's E-Mail Address:	_____	_____
61i, 62i	Occupation:	_____	_____
61j, 62j	Job Title:	_____	_____
61k, 62k	Employer:	_____	_____
61m, 62m	Number of Years with this Employer:	_____	_____

## Parents' Household Information

62p. Phone Number: (\_\_\_\_) \_\_\_\_\_

62pe. Parents' E-mail Address: \_\_\_\_\_

62qp. Parent Last Claimed Student as Dependent: \_\_\_\_\_ 62qy. Last Year Claimed: \_\_\_\_\_

62r. Parents' Release of Financial Data (Yes, No): \_\_\_\_\_

62s. Number of Family Members Financially Supported by Parents: \_\_\_\_\_

62t. Number in College in 2012-2013: \_\_\_\_\_ 62u. Number of Parents in College: \_\_\_\_\_

62v. Current Marital Status: \_\_\_\_\_

62wm, 62wy Date of Divorce/Separation: Month \_\_\_\_ Year \_\_\_\_

62wrm, 62wry. Date of Remarriage: Month \_\_\_\_ Year \_\_\_\_

62x. State of Legal Residence: \_\_\_\_\_

c20d. Parents Living Abroad: \_\_\_\_\_ 62z. Income from Non-U.S. Sources in 2011 (Yes/No): \_\_\_\_\_

## Parents' Income and Expenses

*Schools may require one or both years of income and expense data.*

	<b>2011</b>	<b>2012 (Estimated)</b>
63, 64a. Source of Following U.S. Tax Figures:	_____	_____
Completed IRS Form 1040A or 1040EZ; Completed IRS Form 1040; Estimated IRS Form 1040A or 1040EZ;		
Estimated IRS Form 1040; Tax return will not be filed; Completed IRS Form 1040NR, Estimated IRS Form 1040NR		
63, 64b. Number of Exemptions:	_____	_____
63, 64c. Adjusted Gross Income from IRS Form:	\$ _____	\$ _____
63, 64d. Itemized Deductions (1040 Schedule A):	\$ _____	\$ _____
63, 64e. U.S. Income Tax Paid:	\$ _____	\$ _____
63, 64f. Father's Earned Income:	\$ _____	\$ _____
63, 64g. Mother's Earned Income:	\$ _____	\$ _____
63, 64h. Interest Income:	\$ _____	\$ _____
63, 64i. Dividend Income:	\$ _____	\$ _____
63,64j. Other Taxable Income:	\$ _____	\$ _____
63, 64k. Earned Income Credit:	\$ _____	\$ _____
63, 64m. Social Security Benefits:	\$ _____	\$ _____
63, 64n. AFDC/TANF:	\$ _____	\$ _____
63, 64o. Child Support Received:	\$ _____	\$ _____
63, 64p. Other Untaxed Income/Benefits:	\$ _____	\$ _____
63, 64q. Medical/Dental Expense:	\$ _____	\$ _____
63, 64r. Elementary/Junior/High School Tuition:	\$ _____	\$ _____
63, 64s. Number of Children's Tuition Paid for:	_____	_____
63, 64t. Child Support Paid:	\$ _____	\$ _____
63, 64u. Education Credits Received:	\$ _____	\$ _____
63, 64v. Taxable Income Exclusion:	\$ _____	\$ _____

## Parents' Assets

	Value	Debt
66a. Cash, Savings, and Checking Accounts (Today):	\$ _____	
66b, 66c. If Home is Owned, Home:	\$ _____	\$ _____
66d. If Home is Owned, Year Purchased:	_____	
66e. If Home is Owned, Home Purchase Price:	\$ _____	
66f, 66g. Other Real Estate	\$ _____	\$ _____
66h, 66i. Investments	\$ _____	\$ _____
66j, 36k. Business:	\$ _____	\$ _____
66ka. Small Family-Run Business (Yes, No):	_____	
66m, 66n. Farm:	\$ _____	\$ _____
66o. Family Lives on Farm (Yes, No):	_____	
66p. Retirement Accounts Value:	\$ _____	

## Parents' Household Expenses

69a. Home Monthly Rent/Mortgage	\$ _____	69b. Local Income/Property Taxes – 2011	\$ _____
69c. Own or Lease a Vehicle: (Own, Lease, Own and Lease, None):	_____		
Vehicle 1. 69d. Model Year:	_____	69e. Make:	_____
		69f. Model:	_____
Vehicle 2. 69g. Model Year:	_____	69h. Make:	_____
		69i. Model:	_____
69j. Total Vehicle Indebtedness:	\$ _____	69.k. Total Monthly Vehicle Payments:	\$ _____

## Parents' Household Members

### (71) Father/Stepfather/Guardian Information

71d. College Student (Yes, No): \_\_\_\_\_

71e. School/College/Institution: \_\_\_\_\_

71f. Class – 2012-2013: \_\_\_\_\_

71n. Tuition and Fees for 2012-2013 \$ \_\_\_\_\_

### (72) Mother/Stepmother/Guardian Information

72d. College Student (Yes, No): \_\_\_\_\_

72e. School/College/Institution: \_\_\_\_\_

72f. Class – 2012-2013: \_\_\_\_\_

72n. Tuition and Fees for 2012-2013 \$ \_\_\_\_\_

## Parents' Other Household Members (Relationship: Student's parent/stepparent, Student's brother/sister, Student's spouse, Student's son/daughter, Student's grandparent, Other)

### (73) Parents' Other Household Member 1

73a. Name: \_\_\_\_\_

73b. Age: \_\_\_\_\_

73c. Relationship to Student: \_\_\_\_\_

73d. College Student 2012-2013 (Yes, No): \_\_\_\_\_

73e. School/College/Institution 2012-2013: \_\_\_\_\_

73f. Class – 2012-2013: \_\_\_\_\_

73g. Assistance from Parents – 2012-2013: \$ \_\_\_\_\_

74h. School/College/Institution 2011-2012: \_\_\_\_\_

74m. Assistance from Parents – Last Year: \$ \_\_\_\_\_

**(74) Parents' Other Household Member 2**

74a. Name: \_\_\_\_\_  
74b. Age: \_\_\_\_\_  
74c. Relationship to Student: \_\_\_\_\_  
74d. College Student 2012-2013 (Yes, No): \_\_\_\_\_  
74e. School/College/Institution 2012-2013: \_\_\_\_\_  
74f. Class – 2012-2013: \_\_\_\_\_  
74g. Assistance from Parents – 2012-2013: \$ \_\_\_\_\_  
74h. School/College/Institution 2011-2012: \_\_\_\_\_  
74m. Assistance from Parents – Last Year: \$ \_\_\_\_\_

**(75) Parents' Other Household Member 3**

75a. Name: \_\_\_\_\_  
75b. Age: \_\_\_\_\_  
75c. Relationship to Student: \_\_\_\_\_  
75d. College Student 2012-2013 (Yes, No) : \_\_\_\_\_  
75e. School/College/Institution 2012-2013: \_\_\_\_\_  
75f. Class – 2012-2013: \_\_\_\_\_  
75g. Assistance from Parents – 2012-2013: \$ \_\_\_\_\_  
75h. School/College/Institution 2011-2012: \_\_\_\_\_  
75m. Assistance from Parents – Last Year: \$ \_\_\_\_\_

**(76) Parents' Other Household Member 4**

76a. Name: \_\_\_\_\_  
76b. Age: \_\_\_\_\_  
76c. Relationship to Student: \_\_\_\_\_  
76d. College Student 2012-2013 (Yes, No) : \_\_\_\_\_  
76e. School/College/Institution 2012-2013: \_\_\_\_\_  
76f. Class – 2012-2013: \_\_\_\_\_  
76g. Assistance from Parents – 2012-2013: \$ \_\_\_\_\_  
76h. School/College/Institution 2011-2012: \_\_\_\_\_  
76m. Assistance from Parents – Last Year: \$ \_\_\_\_\_

**(77) Parents' Other Household Member 5**

77a. Name: \_\_\_\_\_  
77b. Age: \_\_\_\_\_  
77c. Relationship to Student: \_\_\_\_\_

77d. College Student 2012-2013 (Yes, No): \_\_\_\_\_  
77e. School/College/Institution 2012-2013: \_\_\_\_\_  
77f. Class – 2012-2013: \_\_\_\_\_  
77g. Assistance from Parents -- 2012-2013: \$ \_\_\_\_\_  
77h. School/College/Institution 2011-2012: \_\_\_\_\_  
77m. Assistance from Parents – Last Year: \$ \_\_\_\_\_

**(78) Parents' Other Household Member 6**

78a. Name: \_\_\_\_\_  
78b. Age: \_\_\_\_\_  
78c. Relationship to Student: \_\_\_\_\_  
78d. College Student 2012-2013 (Yes, No): \_\_\_\_\_  
78e. School/College/Institution 2012-2013: \_\_\_\_\_  
78f. Class – 2012-2013: \_\_\_\_\_  
78g. Assistance from Parents – 2012-2013: \$ \_\_\_\_\_  
78h. School/College/Institution 2011-2012: \_\_\_\_\_  
78m. Assistance from Parents – Last Year: \$ \_\_\_\_\_

**Parent's Special Circumstances**

59. Please describe your special circumstances below. \_\_\_\_\_  
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