NEED access®

Student Information Worksheet Instructions

Following are the instructions for completing the Student Information Worksheet.

Student's General Information

1a-h. Student's Name and Address:
Enter the student's name and home address. In the space for state code, please use the US Postal Service Abbreviation for the state. If you are an international student, please enter your country of origin.

1i. Student's Phone Number:
Enter the phone number for the phone where you may be reached during the weeks after you send in this application. This phone number will only be used to contact you if there are questions about your application.

1j. Student's E-Mail Address:
Enter the student's e-mail address, if applicable.

1k. Student's Social Security Number:
Enter the student's social security number.

1m. Student's Date of Birth:
Enter the student's date of birth.

1n. Student's State of Legal Residence:
Enter the US Postal Service Abbreviation for your state/country of legal residence. Residency (domicile) is your true, fixed, and permanent home. If you moved into a state for the sole purpose of attending a college, don't count that state as your legal residence.

1o. FAFSA Filing:
If the student is applying for federal student aid, enter the date on which the Free Application for Federal Student Aid (FAFSA) was or will be filed. Enter your response in the form MM/DD/YY. For example January 15, 2007 would be entered as 1/15/07. If you are not applying for federal student aid, leave this item blank.

2a. Student's Degree Objective:
From the table listed here, enter the number of the entry which best describes this student's degree objective.

1) MA, MS, etc.	5) M.D., DDS, D.M.D., D.V.M., DO
2) Ph.D., Ed.D., etc.	6) M. Divinity
3) MBA	7) Other
4) JD	

2b. Primary Care Objective:
Enter the number corresponding to the answer to the following question: If studying for MD, DO, D.M.D., or DDS degree, does the student plan to practice in primary health care or general dentistry? (1=Yes, 2=No)

2c. Completion of Degree Requirements:
From the table listed here, enter the number that corresponds to the year in which the student expects to complete the requirements for the degree listed in the prior question:

1) 2007	4) 2010
2) 2008	5) 2011
3) 2009	6) 2012 or later

2d. Year in Graduate/Professional School
From the table listed here, enter the number of the entry corresponding to the student's year in graduate/professional school during the period July 1, 2007 to June 30, 2008:

1) First or Beginning Year	4) Fourth Year
2) Second Year	5) Fifth Year
3) Third Year	6) Sixth Year and Beyond

2e. Expected Enrollment Status:
From the table listed here, enter the number of the entry corresponding to the student's expected enrollment status during the 2007-2008 school year:

1) Full-time
2) At least half-time but less than full time
3) Less than half-time

2f. U.S. Citizenship Status:
Enter the number below corresponding to the student's citizenship status:

1) U.S. Citizen or U.S. National
2) U.S. Permanent Resident or Eligible Non-citizen
3) On Student or Exchange Visa
4) Other

2fa. Alien Registration #/Visa Status:
If you are a U.S. permanent resident or other eligible non-citizen, enter your alien registration number here. If you are on a student or exchange visa, enter the visa classification here (J1, J2, F1, F4, or G).

2g. Financial Aid Desired From/To:
Enter the beginning and ending dates (month/year) when you wish to receive financial aid during the 2007-2008 academic year.

2h-j. Student Claimed by Parents as Exemption in 2005/2006/2007:
Enter the number corresponding to the answer to the following questions: Was the student claimed by parents as a U.S. income tax exemption in each of the listed years? (1=Yes, 2=No)

2k. Student's Marital Status:
Enter the number corresponding to the answer to the following questions: Is the student currently married?

1) Yes (Married)
2) No (Single, Divorced, Widowed or Separated)
3) Student is unmarried, but will be married by 10/1/07 (check on your school's requirements to determine if prospective spouse information is required.)

2m. Marriage Date:
Enter the date of the student's marriage.

2n. Spouse in College or Graduate/Professional School in 2007-2008:
Enter the number corresponding to the answer to the following question: Will the spouse be a student during the 2007-2008 academic year? (1=Yes, Full-time, 2=Yes, at least half-time, 3=No)

2o. Student/Spouse in Separate Households in 2007-2008:
Enter the number corresponding to the answer to the following questions: Will the student and spouse maintain separate households during the 2007-2008 academic year? (1=Yes, 2=No)

2p. Number of Members in Student/Spouse Household:
Enter the total number of members in the student's/spouse's household, including the student (and spouse).

For example: Enter 1 for student, no spouse or other household members
Enter 2 for student and spouse, no other members
Enter 4 for student, spouse, and 2 children living at home

A member of the student's/spouse's household is a person that the student (and/or spouse) will support between July 1, 2007 and June 30, 2008. The student and spouse, if any, should be included. Children of student (and/or spouse) should be included only if they get more than half of their support from the student (and/or spouse). Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.

Other people should be included only if they meet the following criteria:

- They live with the student (and spouse) now, AND
- They get more than half their support from the student (and spouse), AND
- They will continue to get this support between 7/1/07 and 6/30/08.

2q. Number of Student Household Members in College in 2007-2008:
Enter the number of people in the student's household who will be attending college, graduate/professional, or other school beyond high school level between July 1, 2007 and June 30, 2008. Always include the student applicant. Include the spouse and other household members only if they will be enrolled for at least 6 credit hours in at least one term. If the school uses clock hours, include only students attending at least 12 clock hours per week.

Include only students who are working toward a degree or certification leading to a recognized education credential at a college that is eligible to participate in any of the federal student aid programs.

2r. Student's Course of Study in 2007-2008:
Enter the code for the school/department the student expects to be in during the 2007-2008 school year. These codes are:

1) Architecture	7) Medicine
2) Business	8) Music
3) Dentistry	9) Nursing
4) Dramatic Arts	10) Religious Studies
5) Fine Arts, Art, Design	11) Social Work
6) Law	12) Veterinary Medicine
	13) Other

2s. Student's Housing Plans:
From the table listed here, enter the number of the entry corresponding to the student's expected housing plans during the 2007-2008 school year.

1) On-campus	3) With Parents
2) Off-campus	4) With Relative(s) other than parents

Student's (and Spouse's) Annual Income and Expense Figures

All of the instructions in this section cover the actual (if available) or estimated information for 2006, and the estimated information for 2007. Students/spouses are to fill in both columns of data.

All dollar amounts in this section are to be entered in whole dollars only, and are to cover the one-year period listed at the top of each column. Don't leave any answers blank. If the answer for a question is 'zero', enter the number '0'.

3, 4a. Source of U.S. Tax Figures:
For each year, enter the number from the following list corresponding to the source of the tax figure:

1) A completed IRS Form 1040A or 1040EZ
2) A completed IRS Form 1040
3) An estimated IRS Form 1040A or 1040EZ
4) An estimated IRS Form 1040
5) A tax return will not be filed
6) A completed IRS Form 1040NR (Non Resident)
7) An estimated IRS Form 1040NR (Non Resident)

(If the answer is 5, no entry should be made for the following items: Number of Exemptions, Adjusted Gross Income, U.S. Income Tax Paid, and Itemized Deductions.)

3, 4b. Number of Exemptions:
Enter the number of exemptions claimed on U.S. income tax form:

- IRS Form 1040 line 6d, or
- IRS Form 1040A line 6d, or
- IRS Form 1040EZ, (if you checked 'yes' on Form 1040EZ line 5, use the 1040EZ worksheet to determine the number of exemptions. If you checked 'no', enter '01' if you are single or '02' if you are married.

3, 4c. Adjusted Gross Income:
Enter the Adjusted Gross Income amount from:

- IRS Form 1040 line 37, or
- IRS Form 1040A line 21, or
- IRS Form 1040EZ line 4.

3, 4d. Itemized Deductions:
Enter the amount from Form 1040, Schedule A, line 28. If deductions were not itemized or if a Form 1040A or 1040EZ was filed, enter '0'. (Business or farm owners should not use any amounts from Schedules C or F.)

3, 4e. U.S. Income Tax Paid:
Enter the amount of U.S. income tax paid from:

- IRS Form 1040 line 57, or
- IRS Form 1040A line 38, or
- IRS Form 1040EZ line 10.

Do not include any FICA, self-employment, or other taxes. Do not copy the amount of "federal income tax withheld" from a W-2 form.

3, 4f. Student's Earned Income from Work:
Enter the amount of income earned from work by the student. Include wages, salaries, tips, and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from work-study.

3, 4g. Spouse's Earned Income from Work:
Enter the amount of income earned from work by the spouse. Include wages, salaries, tips, and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from work-study.

3, 4h. Interest Income:
Enter the amount of interest income received from:

- IRS Form 1040 line 8a, or
- IRS Form 1040A line 8a, or
- IRS Form 1040EZ line 2.

3, 4i. Dividend Income:
Enter the amount of dividend income received from:

- IRS Form 1040 line 9a, or
- IRS Form 1040A line 9a.

3, 4j. Other Taxable Income:
Enter the total amount of other taxable income reported on IRS Form 1040 or 1040NR. Include alimony received, business and farm income, capital gains, pensions, annuities, rents, unemployment compensation, and social security.

UNTAXED INCOME AND BENEFITS

3, 4k. Earned Income Credit:
Enter the amount of earned income credit from IRS Form 1040 line 66a, or 1040A line 41a, or 1040EZ line 8a.

3, 4m. Social Security Benefits:
Enter the amount of untaxed social security benefits (including Supplemental Security Income). Do not include any benefits included under "Adjusted Gross Income" above. Write in the total for the year, not the monthly amounts. Include any amounts for children.

3, 4n. AFDC:
Enter the amount of benefits from received in 2006 from Aid to Families with Dependent Children or Temporary Assistance for Needy Families. (These are usually called AFDC, ADC or TANF benefits.)

3, 4o. Child Support Received:
Enter the amount of child support received for all children.

3, 4p. Other Untaxed Income/Benefits:
Enter the total amount of untaxed income and benefits. Include the following items:

- Deductible IRA and/or Keogh payments from IRS Form 1040, total of lines 28 and 32, or 1040A line 17.
- Untaxed portions of pensions from:
  - IRS Form 1040 lines 15a minus 15b and 16a minus 16b, or
  - IRS Form 1040A lines 11a minus 11b and 12a minus 12b.
- Credit for federal tax on special fuels from IRS form 4136.
- Housing, food and other living allowances (excluding rent subsidies for low-income housing) paid to members of the military, clergy and others, including cash payments and cash value of benefits.
- Contributions to tax-deferred pension and savings plans (paid directly or withheld from earnings). Included untaxed portions of 401(k) and 403(b). (Check your W-2.)
- Veterans non-educational benefits, such as Death Pension, Dependency & Indemnity Compensation (DIC), etc.
- Foreign income exclusion from IRS Form 2555.
- Tax exempt interest income from IRS Form 1040 line 8b or 1040A line 8b.
- Welfare benefits (except AFDC/ADC/TANF).
- Workers Compensation.
- Cash support or other money paid on the student's behalf, not reported elsewhere in this application.
- Any other untaxed income and benefits, such as Black Lung Benefits, Refugee Assistance, untaxed portions of Railroad Retirement Benefits, or Job Training Partnership Act non-educational benefits.
- Additional child tax credit from IRS From 1040 line 68 or 1040A line 42.

Do not include any of the following items:

- Social Security Benefits.
- Aid to Families with Dependent Children (AFDC/ADC/TANF).
- Child support received.

- Any income reported elsewhere in this application.
- Money from student financial aid.
- Veterans educational benefits (VA Vocational Rehabilitation Program, VEAP benefits, Dependent Educational Assistance Program Benefits, GI Bill, etc.)
- Food Stamps.
- Rollover pensions.
- Payments received from states for foster care and adoption assistance under Title IV-A or IV-E of the Social Security Act.
- Gifts and support, other than money, received from friends and relatives.

3, 4q. Medical/Dental Expenses:
Enter the total amount for medical and dental expenses (including insurance premiums). Do not include amounts covered by insurance, your company medical reimbursement account (flexible spending account), or self-employed health deductions from IRS form 1040. If deductions are itemized on the U.S. income tax return, enter the amount from IRS form 1040, Schedule A, line 1.

3, 4r. Elementary/Junior High/High School Tuition:
Enter the total amount of tuition paid for elementary, junior high, and high school tuition for all children. (Tuition does not include room, board, books, transportation, etc.) Do not include any tuition paid for preschool or college. Do not include tuition paid for by scholarships. Do not include any tuition paid for the applicant.

3, 4s. Number of Children Tuition Paid for:
Enter the number of dependent children for whom the above tuition is paid.

INCOME EXCLUSIONS

3, 4t. Child Support Paid by Student (and Spouse):
Enter the amount of child support paid in 2006 by the student and/or spouse, and the expected amount for 2007.

3, 4u. Education Credits Received by Student (and Spouse):
Enter the amount of education credits (Hope and Lifetime Learning Tax Credit) received by the student and/or spouse in 2006, and the expected amount for2007, from IRS form 1040 line 50, or IRS form 1040A line 31.

3, 4v. Financial Aid Reported as Income:
Enter the amount of Educational Financial Aid received by the student and/or spouse in 2006, and expected to be received in 2007, only if it was included above in any of the entries for taxable income, such as Adjusted Gross Income, Earned Income, or Other Taxable Income. (May include earnings from work-study or other need-based work programs, and grant and scholarship aid in excess of tuition, fees, books, and required supplies.)

<u>Student's (and Spouse's) Partial Year Income and Expense Figures</u>

5a-b. Student's Income from Work:
Enter the total amount of income that the student expects to earn from work during each time period listed. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from federal work-study.

5c-d. Spouse's Income from Work:
Enter the total amount of income that the spouse expects to earn from work during each time period listed. Include all wages, salaries, tips and bonuses. Include any self-employment or farm wages. Enter the amount earned before any taxes are deducted. Do not include any amount from federal work-study.

5e-f. Other Taxable Income:
Enter the total amount of other taxable income that the student (and spouse) expects to receive during each time period listed. Include interest and dividend income, alimony received, business and farm income, capital gains, pensions, annuities, rents, unemployment compensation and social security.

5g-h. Untaxed Income and Benefits:
Enter the total amount of untaxed income and benefits that the student (and spouse) expects to receive during each time period listed. Refer to the instructions above in the annual section to determine the items to include and exclude from this category, except INCLUDE here:

- Untaxed social security benefits.
- Aid to Families with Dependent Children (AFDC or ADS).
- Child support received.

5i-j. Childcare Expenses:
Enter the amount the student will pay for childcare during each time period listed. Itemize expenses and provide the name and address of the care provider in the Special Circumstances section – Question 29.

5k-n. Student's/Spouse's Unusual Expenses:
Enter the nature and amounts of any unusual expenses the student (and spouse) will incur during the time periods listed. Include expenses such as alimony, relocation expenses and legal fees. If you need more room for your explanation, use the Special Circumstances section – Question 29.

<u>Student's (and Spouse's) Assets</u>

6a. Cash, Savings and Checking Accounts:
Enter the amount of money in cash, savings and checking accounts as of today.

6b. Home Value:
Enter the current value of the home. Use the price that would be placed on the home if it went on sale today. Do not use assessed, insured or tax value. A "home" includes a house, mobile home, condominium, etc. Renters, enter '0'.

6c. Home Debt:
Enter the amount currently owed on the home, including the present mortgage and related debts on the home. Do not include interest due on the mortgage. Check with the mortgage company if unsure of the amount owed.

6d. Year of Home Purchased:
If the student (and spouse) own(s) a home, enter the original purchase price of the home.

6f. Other Real Estate Value:
Enter the current value of other real estate (including rental property, land, second or summer homes, etc.)

6g. Other Real Estate Debt:
Enter the amount currently owed on other real estate.

6h. Business Value:
If the student (and spouse) own(s) a business, enter the current value of the business. Include the value of land, buildings, machinery, inventory and equipment. If the student (and spouse) is (are) not the sole owner(s), enter only the student's (and spouse's) share of the business value.

6i. Business Debt:
Enter the amount currently owed on the business. Include only the present mortgage and related debts for which the business is being used as collateral. If the student (and spouse) is (are) not the sole owner(s), enter only the student's (and spouse's) share of the business debt.

6j. Farm Value:
If the student (and spouse) own(s) a farm, enter the current value of the farm. Include the value of buildings, machinery, equipment, livestock, inventories, etc. Do not include the value of the home in this question. (Give home value above.) If the student (and spouse) is (are) not the sole owner(s), enter only the student's (and spouse's) share of the farm value.

6k. Farm Debt:
Enter the amount currently owed on the farm. Include only the present mortgage and related debts for which the farm is being used as collateral. If the student (and spouse) is (are) not the sole owner(s), enter only the student's (and spouse's) shared of the farm debt.

6m. Family Lives on Farm:
Enter the number corresponding to the answer to the question: Is student's family living on the farm? (1=Yes, 2=No)

6n. Stocks, Bonds, Etc. Value:
Enter the current value of investments such as certificates of deposit, money market funds, mutual funds, stocks, bonds, other security, installment and land sale contracts (including mortgages held), commodities, precious metals, etc. Do not include any amount of these investments held in retirement plans, such as pension funds, annuities, IRA's, Keogh accounts, etc.

6o. Stocks, Bonds, Etc. Debt:
Enter any amount owed on these investments. Do not include any personal or consumer loans, or any debts that are not related to the assets included here. Do not include any educational loans.

6p. Contingent Trust Funds:
Enter the current value of any contingent (currently inaccessible) trust funds of which the student (and/or spouse) is the beneficiary.

6q. Vested Trust Funds:
Enter the current value of any vested (accessible) trust funds of which the student (and/or spouse) is the beneficiary.

6r. Other Assets Description:
Enter a description of any other student (and spouse's) assets not included above.

6s. Other Assets Value:
Enter the current value of any other student (and spouse's) assets not included above. Do not include any amount of these investments held in retirement plans, such as pension funds, annuities, IRA's, Keogh accounts, etc.

6t. Other Assets Debt:
Enter the amount currently owed on any other student (and spouse's) assets not included above. Do not include any personal or consumer loans, or any debts that are not related to the assets included here. Do not include any educational loans.

6u. Individual Retirement Account:
Enter the estimated value of student's (and spouse's) IRA account(s).

6v. Keogh Retirement Account:
Enter the estimated value of the student's (and spouse's) Keogh account(s). (Keogh accounts are voluntary retirement savings plans for self-employed individuals.)

6w. Other Retirement Accounts:
Enter the estimated value of the student's (and spouse's) retirement accounts other than IRA and Keogh. These would include employer-based, tax-deferred pension and savings plans such as 401(k) and 403(b) plans.

6x. Cash, Savings, Checking – Projected Balance on 9/1/07:
Enter the best estimate of the amount of money that will be in the student's (and spouse's) cash, savings and checking accounts as of September 1, 2007.

<u>Student (and Spouse's) Indebtedness</u>

There are two columns for most entries in this section. In the column headed "Owed as of 6/07", enter the amount of the captioned type of loan that will be owed as of June 1, 2007. In the column headed "To be Repaid in 2007-2008", enter the amount of the captioned type of loan that will be repaid during the 2007-2008 academic year.

7a-b and 7d-n. Student's Educational Loans:
Include the total amounts for the following categories:

- Federal Perkins Loans (formerly NDSL)
- Federal Stafford Loans (formerly Guaranteed Student Loans)
- Federal Supplemental Loans (SLS)
- HPSL or PCL Loans (Health Professions Student Loans or Primary Care Loan)
- HEAL Loans (Health Education Assistance Loans)
- Federal Consolidation Loans

7c. Total Perkins Loans Ever Borrowed:
Enter the total amount of Federal Perkins loans ever borrowed by the student. Do not include any amount you have consolidated into a Federal Consolidation Loan.

7o-p. Other Educational Loans:
Enter both amounts as described above. (For Supplemental Loans, include only that amount of the loan that the student (and spouse) is responsible for repaying. Do not include any amount for a parents' PLUS Loan.)

7r-s. Spouse's Educational Loans:
Enter the total amounts owed and to be repaid for all of the above type of educational loans owed by the spouse.

8a-q. Student/Spouse's Non-educational Debt:
Enter the name of the lender/creditor and amount of the student's (and spouse's) largest loans, other than education and vehicle loans, or home mortgage. Include credit card and personal loan debt. If there are no such loans, leave this item blank.

<u>Student's (and Spouse's) Household Expenses:</u>

9a. Monthly Rent/Mortgage Amount:
Enter the amount of the student's (and spouse's) current monthly rent or mortgage payment.

9b. Local Income and Property Taxes:
Enter the total amount of local income and property taxes paid during 2006.

9c. Student/Spouse Owns or Leases a Vehicle?:
Enter the number corresponding to the answer to the following questions: Do(es) the student (and spouse) own or lease a vehicle? (1=Own, 2=Lease, 3=Own/Lease, 4=None)

9d-i. Year/Make/Model:
Enter the vehicle year, make and model for up to two vehicles. If more than two vehicles are owned/leased, list the more expensive ones.

9j. Total Vehicle Indebtedness as of 12/31/06:
Enter the total vehicle indebtedness as of December 31, 2006.

9k. Total Monthly Vehicle Payments:
Enter the current total of monthly vehicle payments due on loans made for the purchase of the vehicle(s).

9m-n. Student's (and Spouse's) Summer Expenses:
Enter three months summer living and other expenses for the student and for the spouse if the student is married.

<u>Student's (and Spouse's) Household Information:</u>

This section asks questions about members of the student's/spouse's household. Information on the student applicant is listed first, followed by up to eight household members, each in one of the columns provided (two sections of four columns each).

A member of the student's/spouse's household is a person that the student (and spouse) will support between July 1, 2007 and June 30, 2008. Children of student (and spouse) should be included only if they get more than half of their support from the student (and spouse). A spouse should be included.

Other people should be included only if they meet the following criteria:

- They live with the student (and spouse) now, AND
- They get more than half their support from the student (and spouse), AND
- They will continue to get this support between 7/1/07 and 6/30/08.

Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.

STUDENT APPLICANT INFORMATION

10h. Present School/College/Educational Institution:
Enter the name of the educational institution the student applicant attended in 2006-2007. If applicant did not attend an educational institution, leave this entry blank.

10i. Tuition/Fees/Room & Board in 2006-2007:
Enter the educational expenses, including tuition, fees and room and board for the student applicant in 2006-2007. If none, enter "0".

10j. Scholarships or Gift Aid in 2006-2007:
Enter the amount of any financial aid received in the form of scholarships or gift aid by the student applicant in 2006-2007. If none, enter "0".

10k. Loans and Employment in 2006-2007:
Enter the amount of any financial aid received in the form of loans or employment by the student applicant in 2006-2007. If none, enter "0".

10m. Financial Assistance Received from Parents – Last Year in College:
Enter the amount of any educational financial assistance received by the student applicant from the parents for the most recent year that the student attended college. Please response to this item even if several years have passed since the student attended college.

STUDENT'S OTHER HOUSEHOLD MEMBERS

11-18a. Name:
Enter the name of the student's/spouse's household member.

11-18b. Age:
Enter the age of the student's/spouse's household member as of today.

11-18c. Relationship:
From the table listed here, enter the number of the entry which best describes the household member's relationship to the student.

1) Student's parent/stepparent	4) Student's son/daughter
2) Student's brother/sister	5) Student's grandparent
3) Student's spouse	6) Other

11-18d. College Student (in 2007-2008)
Enter the number corresponding to the answer to following questions: Will the household member by going to college at least half-time during the 2007-2008 academic year? (1=Yes, 2=No)

A "yes" response indicates that the member will be going to college, graduate/professional school, or other school beyond the high school level between July 1, 2007 and June 30, 2008, and will be enrolled at least half-time at least one term.

A "yes" response also indicates that the member is working toward a degree or certificate leading to a recognized education credential at college that is eligible to participate in any of the federal student aid programs.

11-18e. Institution Name (in 2007-2008):
Enter the name of the educational institution the household member will attend in 2007-2008. Leave this item blank if uncertain about the institution to be attended.

11-18f. Class in School (in 2007-2008):
List the grade or class of the household member for the 2007-2008 academic year.

- Undergraduate examples: Freshman, Sophomore, Junior, Senior, 5th year
- Graduate examples: 1st yr grad, 2nd yr grad, 3rd yr grad, 4th yr grad, 5th yr grad

11-18g. Aid from Parents (in 2007-2008):
Enter the amount of educational financial assistance to be received by the household member from parents in 2007-2008.

11-18h. Institution Name (in 2006-2007):
Enter the name of the educational institution the household member attended (is attending) in 2006-2007.

11-18i. Tuition/Fees/etc. (in 2006-2007):
Enter the educational expenses, including tuition, fees and room and board for the household member in 2006-2007.

11-18j. Scholarship/etc. (in 2006-2007):
Enter the amount of any financial aid received in the form of scholarships or gift aid by the household member in 2006-2007.

11-18k. Loans/Employment (in 2006-2007):
Enter the amount of any financial aid received in the form of loans or employment by the household member in 2006-2007.

11-18m. Aid from Parents Last Year:
Enter the amount of any educational financial assistance received by the household member from the parents for the most recent year that the household member attended college. Please respond to this item even if several years have passed since the household member attended college.

Student's (and Spouse's) Employment History

This section contains two columns of entries, one for the student and one for the student's spouse (or prospective spouse). It further contains four identical sections, each for a separate time period. In these questions "summer" refers to the three months preceding the start of classes in the fall, while "2006-2007" and "2007-2008" refers to the 9 months following the start of classes in the fall. For each of these, the following instructions apply:

If the student (or spouse) was not employed for a given time period, leave the entries for that time period blank.

20, 21a,e,i, n. Employer:
Enter the name of the student's or spouse's employer.

20, 21b,f,j,o. Type of Work:
Enter the type of work the student or spouse performed.

20, 21c,g,k,p. Number of Week Employed:
Enter the number of weeks the student or spouse was employed.

20, 21d,h,m,q. Weekly Earnings:
Enter the weekly wages, salaries, and tip earned by the student or spouse.

Student's Educational History

22a-z. Number of Educational Institutions Attended (Post High School):
Enter the number of previous undergraduate and graduate or professional educational institutions attended by the student.

For each previously attended institution, enter in the space provided the institution name, the dates of attendance and the degree awarded, if any.

Student's Financial Aid History

23a-b. Undergraduate Financial Aid;
Enter the total amount of financial aid received by the applicant in the form of grants, (including scholarships, prizes and fellowships any Federal Work-Study amounts), and loans during the applicant's undergraduate studies.

23c-d. Previous Graduate Degree:
If you have previously engaged in graduate studies, other than the program to which you are now applying for financial aid, enter the total amount of financial aid received by the applicant in the form of grants, (including scholarships, prizes and fellowships, and any Federal Work-Study amounts), and loans during those previous graduate studies.

23e.-o. Graduate Financial Aid:
(These questions apply only to the program for which the student is now applying for financial aid.)

For each time period listed, enter the amount of financial aid received by the student applicant in the form of grants, (including scholarships, prizes and fellowships, and any Federal Work-Study amounts), and loans.

23p. Is the Student Default on any Student Loans?
Enter the number corresponding to the answer to the following questions: Is the student currently in default on a Federal Stafford Loan (GSL), Federal Supplemental Loan(SLS/PLUS), or a Federal Perkins Loan(NDSL)? (1=Yes, 2=No)

23q. Explanation of Default:
Enter an explanation for being in default on the federal loan.

Spouse's Educational and Financial Aid History

If the student applicant is married, this section should be completed. Otherwise it should be left blank.

24a. Spouse's Name:
Enter the name of the spouse.

24c. Spouse's Age:
Enter the age of the spouse as of today.

Answer the following if the spouse will be enrolled at least half-time in 2007-2008:

24d. Type of School:
Enter the number corresponding to the type of institution that the spouse will be attending in 2007-2008. (1=Undergraduate, 2=Graduate/Professional)

24e. Institution Name:
Enter the name of the institution the spouse will be attending in 2007-2008.

24f. Location of the Institution:
Enter the US Postal Service abbreviation for the state in which the educational institution is located.

24g Estimated Tuition for 2007-2008:
Enter the amount of tuition the spouse will be charged.

24h. Spouse's Year in School in 2007-2008:
Enter a number from 1 to 7, indicating the spouse's year in school during the 2007-2008 academic year. (1=freshman, 2=sophomore, 3=junior, 4=senior, 5=fifth year graduate, etc.)

24i. Spouse Applied for Financial Aid for 2007-2008:
Enter the number corresponding to the answer to the following questions: Has the spouse applied for financial aid during the 2007-2008 academic year? (1=Yes, 2=No)

24j. Status of Grants for 2007-2008:
Enter the number corresponding to the answer to the following questions: What is the status of the spouse's financial aid in the form of grants for the 2007-2008 academic year? (1=Granted, 2=Pending, 3=None)

24k. Amount of Grants for 2007-2008:
If the spouse has grants pending or granted, enter the amount of grants here.

24m. Status of Loans for 2007-2008:
Enter the number corresponding to the answer to the following questions: What is the status of the spouse's financial aid in the form of loans for the 2007-2008 academic year? (1=Granted, 2=Pending, 3=None)

24n. Amount of Loans for 2007-2008:
If the spouse has loans pending or granted, enter the amount of loans here.

24o. Last Degree Awarded to Spouse:
Enter the last degree (beyond high school) earned by the student's spouse.

24p. Dates Attended for Last Degree:
Enter the dates of attendance for the last degree earned by the student's spouse.

24q. Major Field of Spouse's Last Degree:
Enter the major field for the last degree earned by the student's spouse.

<u>Student's (and Spouse's) Other Resources</u>

25a. Student's (and Spouse's) Other Scholarships/Grants:
Enter the total amount of financial assistance expected from non-federal scholarships, fellowships and grants from organizations or sources other than those designated to receive this statement. (Do not include resources listed elsewhere on this form.) Do not include student loans.

25b. Financial Assistance from Parents for 2006-2007 Year:
Enter the amount of educational financial assistance expected from the student's parents for the 2006-2007 academic year.

25bt. Type of Assistance from Parents for the 2006-2007 Year:
For the financial assistance listed in the previous questions, is the assistance in the form of a Gift (does no have to be repaid) or Loan (has to be repaid)? (1=Gift, 2=Loan)

25c. Financial Assistance from Parents for the 2007-2008 Year:
Enter the amount of educational financial assistance expected and/or received from the student's parents for the 2007-2008 academic year.

25ct. Type of Assistance:
For the financial assistance listed in the previous questions, is the assistance in the form of a Gift (does no have to be repaid) or Loan (has to be repaid)? (1=Gift, 2=Loan)

25d. Other Financial Assistance for 2006-2007 Year:
Enter the amount of financial assistance expected from relatives other than the student's parents, from the spouse's parents, and from all other sources for the 2006-2007 academic year.

25dd. Source of Assistance:
Enter a description of the source of the financial assistance listed in the previous question.

25dt. Type of Assistance:
For the financial assistance listed in the previous questions, is the assistance in the form of a Gift (does no have to be repaid) or Loan (has to be repaid)? (1=Gift, 2=Loan)

25e. Other Financial Assistance for 2007-2008 Year:
Enter the amount of financial assistance expected from relatives other than the student's parents, from the spouse's parents, and from all other sources for the 2007-2008 academic year.

25ed. Source of Assistance:
Enter a description of the source of the financial assistance listed in the previous question.

25et. Type of Assistance:
For the financial assistance listed in the previous questions, is the assistance in the form of a Gift (does no have to be repaid) or Loan (has to be repaid)? (1=Gift, 2=Loan)

<u>Prospective Spouse's Financial Information</u>

If the student applicant is unmarried and will be married by October 1, 2007, this section should be completed. Otherwise, it should be left blank.

26-a,b. Income from Work:
Enter the total amount of income that the prospective spouse expects to earn from work during each time period listed . Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before taxes are deducted. Do not include any amount from Federal Work-Study.

26c. Home Value:
Enter the current market value of the home. Do not use assessed, insured or tax value. A "home" includes a house, mobile home, condominium, etc. Renter, enter "0".

26d. Home Debt:
Enter the amount currently owed on the home, including the present mortgage and related debts on the home. Do not include interest due on the mortgage. Check with the mortgage company if you are unsure of the amount owed.

26e. Year of Home Purchase:
If the prospective spouse owns a home, enter the last 2 digits of the year in which the home was purchased.

26f. Home Purchase Price:
If the prospective spouse owns a home, enter the original purchase price of the home.

26g. Individual Retirement Account:
Enter the estimated value of the prospective spouse's IRA account(s).

26h. Keogh Retirement Account:
Enter the estimated value of the prospective spouse's Keogh account(s). (Keogh accounts are voluntary retirement savings plans for self-employed individuals.)

26i. Other Retirement Accounts:
Enter the estimated value of the prospective spouse's retirement account(s) other than IRA and Keogh. These would include employer based tax-deferred pension and savings plans such as 401(k) and 403(b) plans.

26j. Cash/Savings/Checking – Projected Balance as of September 1, 2007:
Enter the best estimate of the amount of money that will be in the prospective spouse's cash, savings and checking accounts as of September 1,2007.

Student's (and Spouse's) Special Circumstances

29. Special Circumstances:
Enter here any explanations of special circumstances that you believe may affect the financial aid decision for this applicant.